





US Army Corps of Engineers Omaha District

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ABOUT THE SMALL BUSINESS PROGRAM



Mission - To optimize business opportunities for the Small Business **Community in federal acquisition** programs, sustaining the Omaha District as a premier District





of Engineers. **Omaha District**

HOW WE ACCOMPLISH OUR MISSION

Heavily involved with the Acquisition Process-

★ Assist with Market Research / Sources Sought

★ Outreach Events

Collaboration with Other Small Business Office and Organizations

Maintain an interested Vendors List







of Engineers

DOING BUSINESS WITH US



<u>MUST</u> be registered in SAM.gov



Marketing During our MR phase, we are looking for interested and qualified SB...if we can not find any SB then we might end up UNR.

APEX can help you with all of these



Understanding the Acquisition Process Broad Strokes- Gaining even a small understanding of the process can greatly curb some of the anxiety of federal contracting



US Army Corps of Engineers® Omaha District



POINTS OF CONTACT



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OMAHA DISTRICT PROGRAM OVERVIEW

(CONTINENTAL U.S.)





MISSION STATEMENT

The Omaha District, with over 90 years of experience, delivers safe, quality engineering solutions in a timely and cost effective manner.

Through collaboration with our partners, the Omaha District delivers vital engineering solutions to secure the nation both nationally and internationally, energize the economy, reduce disaster risk, protect our environment, and manage water resources.

\$3+

BILLION

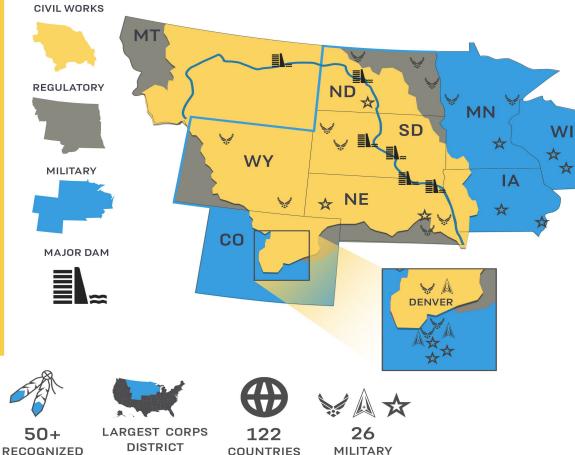
PROGRAM

TRIBES

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1,450+

EMPLOYEES



CIVIL WORKS



Challenging and varied mission areas that include risk management, hydropower production, emergency management, ecosystem restoration, cultural resource protection, navigation support and a robust regulatory responsibility.



MILITARY CONSTRUCTION



Vital district function that provides design, construction, and revitalization of facilities essential to our Nation's defense. We routinely support overseas contingency operation while supporting and meeting the needs of our 26 military installations.



ENVIRONMENTAL REMEDIATION



Important mission area that reduces environmental contamination risk by protecting human health and restoring damaged ecosystems. This essential program focuses on the cleanup of contaminated sites across a variety of federal programs. Omaha District supports more than 550 projects across 41 states.



SPECIAL PROJECTS



Agile and flexible program that provides cost-reimbursable support to other federal agencies in the field of homeland security and defense, rapid disaster and infrastructure response technical expertise in DoD fueling systems.

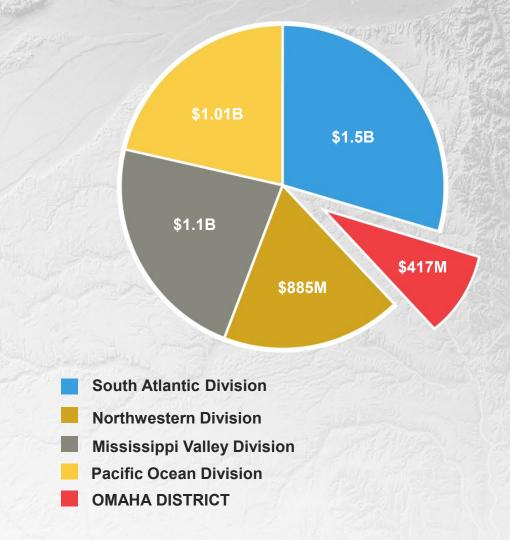
\$1.3B

WWW.NWO.USACE.ARMY.MIL

INSTALLATIONS

Omaha District FY 24 Small Business Program \$28,497,285 \$51,705,178 \$31,005,218 \$204,158,755 \$403,899,383 Small Business (SB) Small Disadvantaged Business (SDB) Service-Disabled Veteran Owned Small Business (SDVOSB) Woman Owned Small Business (WOSB) HubZone

TOP Four USACE Division for Small Business



NWO Top Three North American Industry Classification FY24 System Codes - by Socio-Economic Program **\$7**№ **WOSB SDB** (8a) 236220 - Building Construction \$5M **\$**37№ \$43M 237120 - Oil and Gas Pipeline Construction \$29M 562910 - Remediation Services 238290 - Other Building Equipment 237120 - Oil and Gas Pipeline Construction \$49M 236220 - Building Construction \$2,426,5187 \$3M \$3,020,583 **HUBZone** 237120 - Oil and Gas Pipeline Construction **SDVOSB** 237310 – Highway and Bridge Construction \$6M 236220 - Building Construction \$19,476,985 541620 - Environmental Consulting 541330 – Engineering Services \$25M 541990 – Other Professional Services 11011

U.S. ARMY

US Army Corps of Engineers® Omaha District Omaha District Small Business Industry Day – State of the District

Jeff Bohlken, P.E., PMP Deputy Chief, Planning, Programs, & Project Management Division

30 October 2024





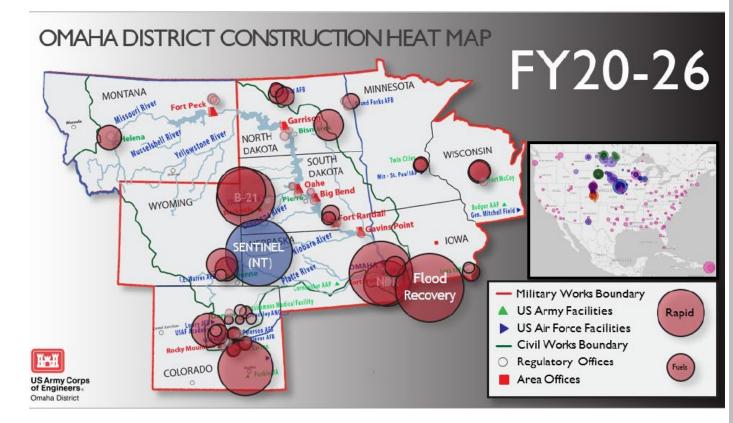
U.S. ARMY

Fiscal Year 2024 Summary (ended 30 Sep 24):

- \$2.21B in Total Obligations (5yr Av: \$2.27B)
- 1,740 Contract Actions (5yr Av: 1,900)
- 56% of Contract Obligations were on Indefinite Delivery Indefinite Quantity (IDIQ) Task Orders
- 86% of all Task Orders were awarded to Small Businesses

3-Year Forecast:

- \$2B+ program with a focus on Military Construction and Facility, Sustainment, and Modernization (FSRM) Programs.
- Utilize IDIQ Contracts to deliver the Program:
 ~250 Active Contract Vehicles (~\$20B)
 ~25 Contract Vehicles (~\$3.5B) under development





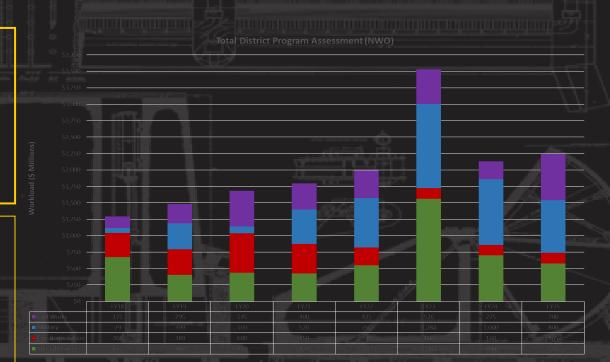
USACE Omaha District Small Business Conference

Acquisition Support Team:

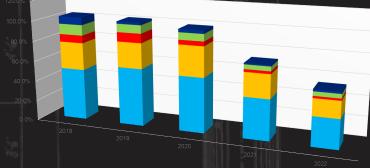
Bob Lingerfelt, PMP, Chief Tyler Hegge, Contracting Officer



30 OCT 2024



PRIME CONTRACTING SB GOALS ACHIEVEMENT



#HUBzone WOSB SDVOSB

• SDB • SDB • SB

NUMER LANKIER GATE MOT SHOWN



- IDIQ = Indefinite Delivery, Indefinite Quantity contract
- Per FAR 16.504, "An indefinite-quantity contract provides for an indefinite quantity, within stated limits, of supplies or services during a fixed period. The Government places orders for individual requirements."
- Indefinite = Unknown.



An overly simplified example of how IDIQs work

Washing Machine Repair Example





Selection Criteria in selecting a repair company:

- Company specializes in appliance repair
- Prefer a smaller, independent repair shop
- Positive reviews online
- Good referrals
- Response time within 24 hours
- Repair time of no more than 48 hours
- Certified repair personnel for my model
- Reasonable pricing



This is an effective process for occasional repairs



Government equivalents:

- NAICS: Company specializes in appliance repair
- Business set aside: A smaller, independent repair shop
- **Past Performance:** Positive reviews and good referrals



- **Technical criteria:** Response time within 24 hours and repair time of no more than 48 hours, familiar with various makes and models
- Key Personnel: Certified repair personnel for my model
- **Pricing:** Reasonable pricing



But what if I owned a large chain of Midwest laundromats?

- 2,000 washing machines in 50 towns and cities across Midwest
- Various models and makes
- Heavy Duty
- Require coins or credit cards to operate
- Downtime = lost revenue, angry customers



 Arduous and time-consuming process to locate and hire repair personnel



Option 1 – Hire a repair company for each individual repair (C-type contracts)

- Each time a washing machine breaks down, hire a repair company to do the repairs
- Highest likelihood of hiring the right company for the exact repair needed at the location needed
- Competitive pricing due to number of bidders
- Incredibly labor intensive, costly, and time consuming when multiple repairs are needed each week – not viable



Option 2 – SATOC (Single Award Task Order Contract)

- Contract with a single repair company to do all repairs over a period of time; each time a repair is needed, I issue a "task order" to that repair company.
- Fastest approach to getting repairs done the repair company is basically "on call"
 - Company is pre-screened for technical competence
 - Company may be adequate but not the "best" technical choice for a specific job
 - Company could be overloaded with work and unable to meet its obligations during peak season
 - Company might go out of business, leaving no alternative for repairs
- Company may not offer a fair and reasonable prices for each job because the company knows there is no competition



Option 3 – MATOC (Multiple Award Task Order Contract)

- Contract with several repair companies (a pool of, for example, 5) and allow just those companies to compete for my repairs over a period of time
- Increased chance of getting the best contractor for a given job (vs a SATOC)
- Increased chance of fair and reasonable pricing, though not as competitive as full and open
 - Slower than a SATOC due to a limited competition process, but faster than full and open



Selecting IDIQ Parameters (a few examples)

- Bundling: If repairs were being performed effectively by small, local repair shops before, and they
 are not capable of competing for a spot on the new IDIQ because we've made it much larger
 and/or more complex, am I harming their businesses?
- Consolidation: If repairs were being done by dozens or even hundreds of repair companies before (whether small or large), is my new IDIQ limiting competition be reducing the number of opportunities for small businesses doing the repairs?
- How many companies should be in a MATOC pool?
 - Too few, and I may not receive enough bids for each job
 - Too many, and the participating companies might not bid work because their chances of winning are too low; also, the selection process takes longer
- How limiting should the selection criteria be?
 - Too high a bar: Number of bidders will be reduced, unfair to capable businesses
 - Too low a bar: Companies in IDIQs may not be capable, prolonged selection process



Beyond the World of Washing Machines...

Government Contracts



- An IDIQ task order can be awarded in a fraction of the time of a stand-alone contract
 Award can be made in days or weeks instead of months or years
 - An IDIQ is a "tool in the toolkit."
 - A district with an IDIQ of pre-vetted contractors has assurance that it can meet its often-unpredictable mission needs
- MATOC Multiple Award Task Order Contract (typically a "target" pool of 5 contractors)
- SATOC Single Award Task Order Contract (only 1 contractor)
- Ordering (FAR 16.505)
 - "The Contracting Officer must provide each awardee a fair opportunity to be considered for each order..." - FAR 16.505(b)(1)



- Regulations and Policies
 - The FAR, DFARS, AFARS, UAI, and UDG, and dozens/hundreds of stand-alone guidance documents, plus GAO decisions, internal policies, etc.
- Components
 - Acquisition Plans, Acquisition Strategies, Request for Service Contract Approval (RSCA), Cost Analysis, Command Service Executive (CSE), DD 2579s, Determination & Findings (D&Fs), Independent Government Estimate (IGE), Request for For Proposals (RFPs), Source Selection Plans, and dozens of others. Thousands of pages of documentation per solicitation.
- Large and diverse PDT
 - Each member has their own focus and priorities
 - Multiple review ladders; the larger and more complicated the acquisition, the taller the ladder
 - Reviews alone can take up to a year
- Selection Boards
 - Development of criteria and selection methodology is a lengthy process
 - Requires qualified personnel for extended periods (SSEBs, SSACs)
- Multiple platforms: SPS, VCE-PCF, ProjNet, CEFMS, P2, EDW, CBEST, Power VI, etc.

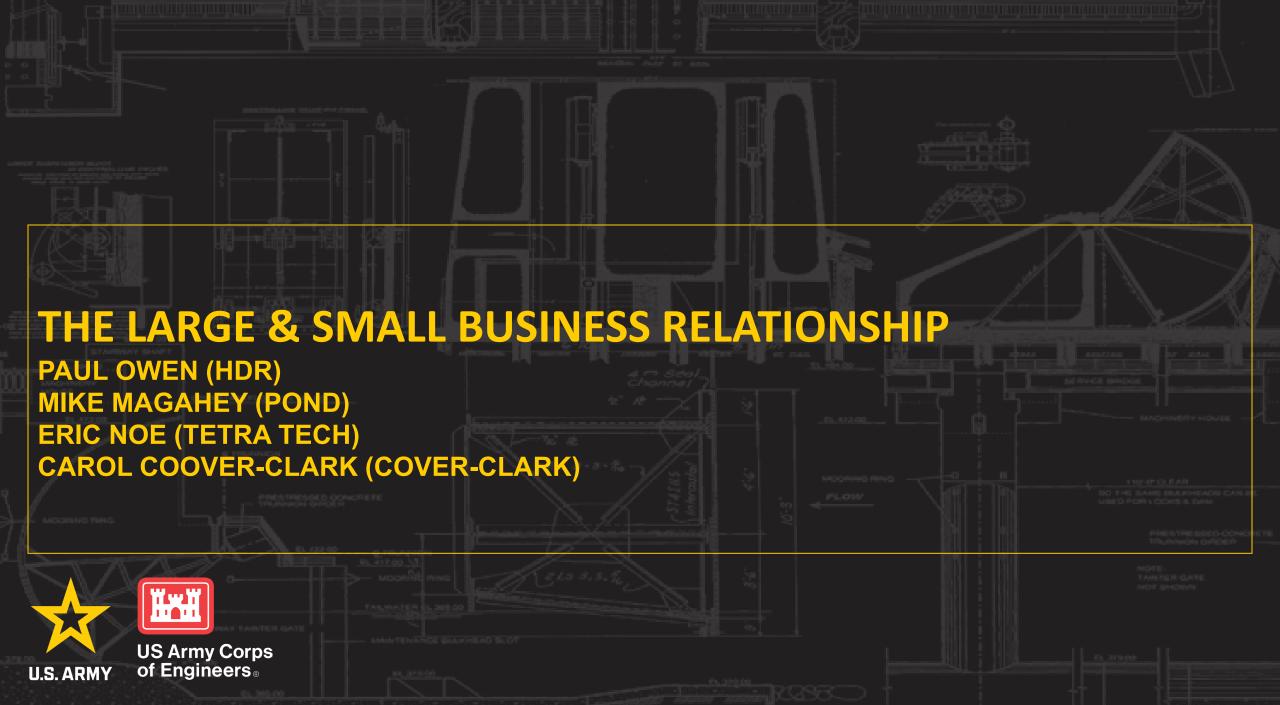


A Sample Acquisition Schedule

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A1000		AST100 A0900 A1010			5 16-Jan-19*		-1.0d	Kickoff Meeting										1							6 7					
A1001 A1002	Develop Project Management Plan Approve PMP	A1000 A1002 A1001	10.0d		5 16-Jan-19		469.0d	Kickott Meeting Develop	Project Management P	lin								L												
A1002 A1003	Receipt of Funds	01000 01010			5 16-Jan-19*		469.0d	Receipt of Funds	PMP																					
A1004	MSC Coordination	A1003 A1006	44.Dd	44.0d 0%	16-Jan-19	20-M ar-19	-1.0d			Coordination															(I					
A1006	Command Services Executive (CSE) Memo				21-Mar-19		-1.0d		5			ices Executive (CSE) Mer	no		1						8				, i i		1			
A1010 A1020	Sources Sought Draft Market Research	A1000, A A1020 A1010 A1030			07-May-19 29-May-19		38.0d 38.0d					urces Sought Draft Market Resear						<u> </u>												
A1025	Request for Services ContractAction (RSCA)	A1000,A A1070	22.0d	22.04 0%	07-May-19	06-Jun-19 4	43.0d					Request for Services Co		A)	1										1 1		1			
A1030	Complete Market Research	A1020 A1040	0.0d	0.0d 0%		11-Jun-19 3	38.0d			-	2.5	Complete Market Re	search		1										6 1					
A1040 A1050	Small Business Coordination - DD 2579 Draft Acquisition Plan/Strategy	A1030 A1070 A1003 A A1070			12-Jun-19		38.0d					Small Business Coo	rdination - DD2579	coulsition Plan\Strate											1 7		1			
A1050	Dratt Acquisition Plantstrategy Dratt Consolidation Memo		A 66.0d		07-May-19		-1.0d				L			onsplidation Memo	ay			÷			÷				,					
A1070	Planning Documents - BOB/Counsel Review	A1060 A A1080	A 10.0d	10.0d 0%	09-Aug-19		-1.0d						F	Planning Document	te - BOB/Counsel Re-	iew									6 7					
A1075	BOB/Counsel Review of Acquisition	AST120 A1070 A1080	0.0d	0.0d 0%		22-Aug-19	-1.0d		1				- I F	BOB/Counsel Revie			1	1	1	1	1	1			i - 1		1			
A1080 A1090	Planning Documents - SCO Review Approved Acquisition	PAR.C_/ A1070,A A1090 AST140 A1080 A1145	A 40.0d	40.0d 0%	23-Aug-19	21-0 ct-19	-1.0d						- 1			g Documents ed Acquisition	S- SCO Review								1 1					
	Draft Solicitation	AST140 A1060 A1145	110.0d 1	0.0d 0%	09-Aug-19		226.0d								Avbio	ed Acquisition	<u>]</u>	18-	Jan-20, 471715.D	Draft Solicitation					('					
A1100	PARC Appointment Letters for SSA& SSEB	A1080 A1150	7.0d				37.0d						L_	PARC Appol	ntment Letters for \$S	A & SSEB									1					
A1110	Drat Solicitation Phase (1 and 2)	A1050 A1150,	A 44.0d	44.0d 0%	09-Aug-19	10-0 ct-19	5.0d						-		D at Solcta	tion Phase (1	and 2)	1		1					1 /		1			
A11.20	Draft Evaluation Factors (Phase 1 and 2)	A1050 A1150,	A 22.0d		09-Aug-19		27.0d						4	DratEv	D at Solicita autorn Fectors (Phe	se 1 and 2)			1	1					£ 1		1	1		
A1130 A1135	Draft Source Selection Plan Upload Documents to SPS (FAR Clause Matrix)	A1110, A1 A1150 A1110 A1150			11-Oct-19		5.0d 5.0d								- Crat Sc	urce Selection	Plan SPS (FAR Clause	L			<u> </u>				······					
A11 35 A11 45					22-0ct-19		-1.0d								Sta	ecs Writing	a o (rain clause	(model big	1	1					1		1			
A11 50	Solicitation Review/Checklists - CS	A1100, A A1160,	A 5.0d	5.0d 0%	29-Oct-19	04-Nov-19	-1.0d								- -	Solicitation R	Review/Checklists	cs							1 1					
A11.57	Issue Draft RFP	A1150	15.0d		05-Nov-19		261.0d										ssue Draft RFP		1						1 7	1	1			
A1160 A1170	BCCR (KO, BOB & Legal) Pre-Solicitation Announcement	A1150 A1180, A1160	A 5.0d		05-Nov-19		-1.0d 379.0d								t		(KO, BOB & Legal Pre-Solicitation A			ļ	ļ				į		ļ			
A1170 A1180	Solicitation ReviewBoard	PARC_1 A1160 A1190	15.0d		13-Nov-19		-1.0d								1		Pre-Solicitation A		1	1					1	1	1			
A11.90	Issue Solicitation (Phase 1)	AST 200 A1180 A1220	A 0.0d	0.04 0%	05-Dec-19		-1.0d								1		5 Issue Solicite	tion (Phase 1)							1		1			
A1220	Solicitation Open Period	A1190 A1240	30.0d		05-Dec-19		-1.0d			1					1			Solicitation C		1					1		1			
A1230 A1240	Respond to Industry Q&As		20.04		05-Dec-19	24-Dec-19 35	352.0d								+		R		stry Q&As Icitation Extension											
A1240	Independent Gov1 Estimate (Binding Labor, Se		30.0d	30.04 0%	05-Dec-19		-1.0d												ependent G ov't Es	timate (Binding La	or. Seed Project				1					
471715.S	Source Selection		174.0d 1	74.0d 0%	21-Jan-20		52.0d		1						1 1			-	-			1					-Sep-20, 47171	S Source Select	ion	
A1250		AST 300 A1240, A A1255				21-Jan-20	0.0d											- Pr	roposals Receive	(Phase 1)					1					
A1255	CT Review Proposals / SAM & EPLS Validation	A1250 A1260	1.0d	1.0d 0%	21-Jan-20		0.0d								1		1	j 🚽 c	T ReviewPropos			1				1	1			
A1260 A1270	SSEB Evaluate Proposals Create SSEB Report Including ENs	A1255 A1270	22.0d		22-Jan-20		0.0d													SEB E valuate Pro		6 Ma			1					
A1273	SSAC Evaluate Proposals & SSEB Report	A1270			5 24-P 60-20 5 09-Mar-20		183.0d		1	1			1	1	1		1	1				qsals & SSEB Re	ort		1 1	1	1	1		
A1277	SSEB Complete (Phase 1)	AST 320 A1270 A1580	A 0.0d	0.04 0%		06-M er-20	0.0d													SSEB Com	(head () atel	1			1 /					
A1279	Create SSAC Report	A1277,A A1280			5 15-Apr-20		-2.0d								1l.		l	İ			Cr	eate SSAC Repor lefSSA & KO on I			^ا		<u> </u>			
A1280	Brief SSA & KO on Evaluation Results	A1670, A A1290 A1280 A1300			22-Apr-20		-2.0d														20	ef SSA & KO on I	valuation R esults		(
A1290	Notify Offerors / Provide Evaluation Notices to	A1280 A1300 A1290 A1310			5 23-Apr-20 5 07-May-20		-2.0d								1									uation Notices to	Offerors .		1			
A1310	Pre-Award Debrief Requests Due	A1300	5.0d	5.04 0%	08-May-20		144.0d															Pre-Av	rd Debrief Requi	ests Diue	6					
A5000	EEO Clearance (See FAR 22.805)	A1277 A1470	30.0d			17-Apr-20 11	115.0d								l		l	1		-	EEO	Cearance (See F	AR 22.805)				L			
471715.5	S.P21 Discussions (delete if no discussions) Establish Competitive Range / Draft EN Letters	81277 81600	28.04	28.0d 0%	09-Mar-20		165.04													E stable	15-Ap	0,471715.SP 0,e/Draft EN Le	Discussions (d	elete if no discus	ions)					
A1590	Pre-Award Debrief Requests Due				16-Mar-20		183.0d													Pro Pre	-Award Debrie 15	equests Due			6 7		1			
	Request for Final Proposals	A1580 A1610	,A 0.0d	0.0d 0%	5 16-Mar-20		0.0d								1 1					Requ	-Award Debrie 15 est for Final Prop	ata is			i - '					
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	Extension Request for Final Proposals Received	A1610 A1630			26-Mar-20	26-M or-20	-2.0d													2	E)dension Request for Final	Ripposals Receiv								
A1640	Evaluate Proposals	A1630 A1650	10.0d	10.04 0%	25-Mar-20		-2.0d												1	e e	Evolute P	roposals			1		1			
	SSEB Report Addendum	A1640 A1670			08-Apr-20		-2.0d								1						SSE B	Roport Adden dum SA&KO on Eval			£		1			
A1660	Brief SSA & KO on Evaluation Results SSEB Addendum Complete	A1670	1.0d	1.0d 0%	15-Apr-20	15-Apr-20 10 14-Apr-20	165.0d			. 	ļļ							ļ		.	Brief	SA&KO on Eval Acciendum Compl	ation Results		p/			ļ		
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A1330	Post Solicitation (Phase 2)	AST 340 A1 300 A1 340	,A 0.0d	0.0d 0%	08-May-20		-2.0d			1					1		[1	1	£		tion (Phase 2)			1	1	1		
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A1350	Respond to Industry Q&As Solicitation Extension	A1330 A1340 A1370	15.0d	15.0d 0%	08-May-20	22-M ay-20 20					l.				ļļ.		ļ	ļ		ļ	<u> .</u>	Re Re	oond to Industry	Q8As citation Extension		ļ		ļ		
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A1380	Evaluate Proposals	A1370 A1390	11.0d	11.0d 0%	5 19-Jun-20		0.0d										1		1	1			-	Evaluate Pro	posels			1		
A1390		A1380 A1395	,A 10.0d		07-Jul-20		0.0d			1					1		1		1					Crea	ate SSEB Report I		1			
A1392 A1393	SSAC Evaluate Phase 2.8 SSEB Report	A1390 A1393 A1392 A1395			21-Jul-20	21-Jul-20 28-Jul-20	6.0d								ļļ.			ļ		<u> </u>	<u>į</u>			SS/	C E valuate Phase	e 2 & SSEB R ep	oit	ļ		
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A1400	Establish Competitive Range	A1395 A1410	20.0d	20.04 0%	29-Jul-20	25-Aug-20	0.0d								1		1		1	1				C	E	stablish Compet	tive Range			
A1410		A1395 A1410 A1400 A1420		1.0d 0%	26-Aug-20	26-Aug-20	0.0d										1		1	1					5	Brief SSA & KO o	n Evaluation Resi	d s		
	Create SSDD for Phase 2 / Make Award Decis				27-Aug-20		0.0d											ļ		ļ	Ļ					Creates	SDD for Phase 2	Make Award Dec	endum (POM) for	
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A1450		A1440 A1460	1.0d	1.0d 0%	25-Sep-20	25-Sep-20	0.0d			1					1		1								1		Pinal SAM/EPLS			
	Final SAM/EPLS Validation Create Award Documents/Prepare CAR	A1450 A1470	3.0d	3.0d 0%	28-Sep-20		0.0d								l					1					(/	Ę.	Create Award	ocuments.Prepa	e CAR	
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A1470	Contract Award BCCR Complete	A1470 A1480 PARC_1 A1470,A A1490			16-Oct-20	15-0 ct-20 95-N ov-20	0.04																		(¹			CRBPeer B		
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A1470	CRB Peer Riview (PAR C) Congressional Notification > \$6.5M	A1480 A1500	3.0d	3.0d 0%	06-Nov-20	10-Nov-20	0.0d	1. 1.	:				:		1 1		:	:	:	1	1	1			· ·	÷	:	Congress		
A1470 A1475 A1480 A1480 A1490 A1500	Congressional Notification > \$6.5M	A1480 A1500	0.04	0.04 0%		10-Nov-20	0.0d 0.0d																					- Award (N	otify O flerors)	- 90.0M
A1470 A1475 A1480 A1480 A1490 A1500 A1510	Congressional Notification > \$6.5M Award (Notify Offerors) Award Synopsis	A1480 A1500	0.04	0.0d 0%	12-Nov-20	10-Nov-20 12-Nov-20	0.0d 0.0d							-					-									Award (N	otify O flerors)	r 90.0m
A1470 A1475 A1480 A1480 A1490 A1500	Congressional Notification > \$6.5M	A1480 A1500	0.0d 1.0d A 5.0d	0.0d 0%	12-Nov-20	10-Nov-20 12-Nov-20 19-Nov-20	0.0d 0.0d 0.0d 0.0d																					Award (No Award S	otify O flerors)	- 4 0.0M



- Active Contract Inventory: 39 AE IDCs, 141 SATOCS, 66 MATOCS (\$19.75B Capacity)
- In Development: 11 MATOCS, 11 SATOCS (\$3.56B of capacity)
- In FY24, 268 IDIQ task orders were awarded with a final value of \$1.01B
- 56% of Omaha District's obligations in FY24 were from IDIQ task order awards.
- 86% of all task orders were awarded to Small Businesses





Partnering with Small Business – A Large Business's Perspective



USACE Omaha Small Business Industry Forum 30 October 2024



AGENDA

- 01 HDR Overview
- **02** Partnering Unlocking Opportunities
- **03** Back Up: Mentor-Protégé Relationships Case Study



01 HDR Overview

FSS

FC

About Us



Year established



40+ Countries with ongoing projects

100% Employee owned

\$1.49M raised by global employee donors (in 2022) for the **HDR Foundation** which provides grants to the communities where we live and work

Our Impact

11,900+ Employees worldwide

200+Offices around the globe



14 Countries with permanent offices



6 Markets we serve



20 Envision[®]-verified projects



HDR Values

- Our Unique Approach:
 - Live the Network.
 - Listen First.
 - Hold Ourselves Accountable.
 - Push Boundaries.
 - Design Smart.
- Employee ownership is a cornerstone of our Culture.
- Trusted Client Relationships.

We specialize in engineering, architecture, environmental, and construction services. While we are most well-known for adding beauty and structure to communities through highperformance buildings and smart infrastructure, we provide much more than that. We create an unshakable foundation for progress because our multidisciplinary teams also include scientists, economists, builders, analysts and artists.

16 Markets



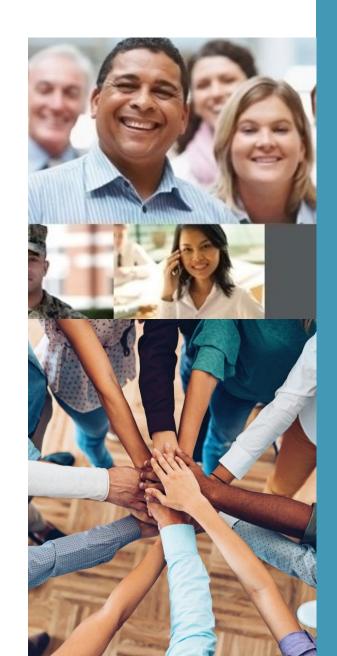


02 Partnering Unlocking Opportunities

FC

Partnering with Small Business for IDIQs

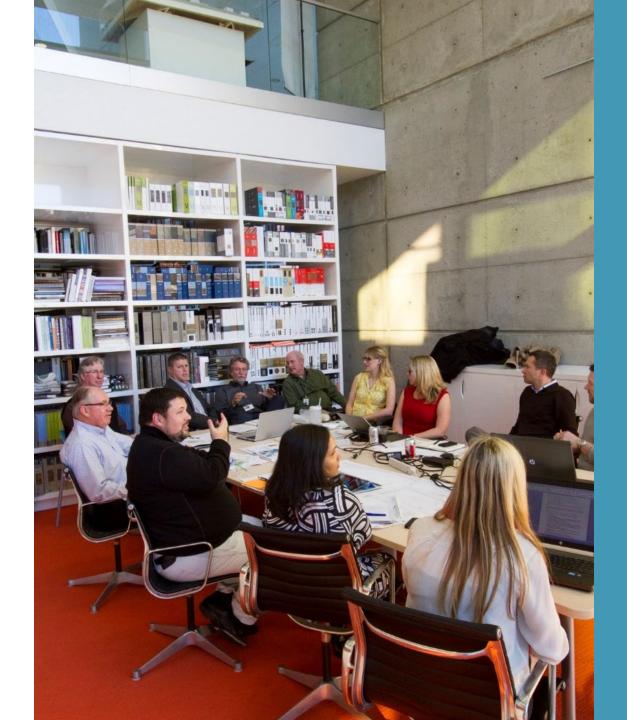
- SBLO is first point of contact
- Provide capabilities, past performance to SBLO
- SBLO vets Small Business
 - Introduces Small Business to contract leadership
 - Responds to Small Business
 - Advocates Small Businesses for opportunities
 - Adds Small Business to Vendor Database
- Subcontracting Opportunities
 - Teaming Agreements
 - Letter of Commitment



FSS

Team Partners

- Investing in long-term relationships
- Engaging, integral part of the team
- Proactive & collaborative environment
- Meeting our commitment
- Regular project communications
- Ready access to HDR Project POC's
- Clearly defined roles
- Clear definition of Scope
- Firm but realistic performance schedule
- Concise subcontract documents
- Monitoring progress, quality, and cost



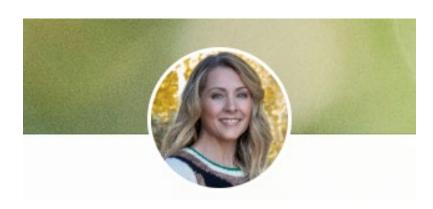
FC

Strategies for LB to Team as a Sub with SB

- Established working relationship
- Experience with client
- Good client performance ratings
- Increase competitiveness targeting a specific capability



FCR Contact



Edie Fiske

Director, National Supplier Diversity & Small Business Program

edie.fiske@hdrinc.com



03 Mentor-Protégé Relationships Case Study

FC

What do we look for in a potential Protégé?

- <u>Worked</u> with potential mentor resume for pursuing work
- Protégé in alignment with mentor strategic goals
- Technical fit and culture compatibility
- Sustainable business base with a willingness to invest and grow
- Federal business base
- Protégé may offer services that mentor does not have
- Same or Similar Values
- Strong communication skills



FSS

Case Study: Mentor-Protégé Success

- Routine Communication to build a strong relationship is required
- Mentor and Protégé met regularly for Business Development Meetings

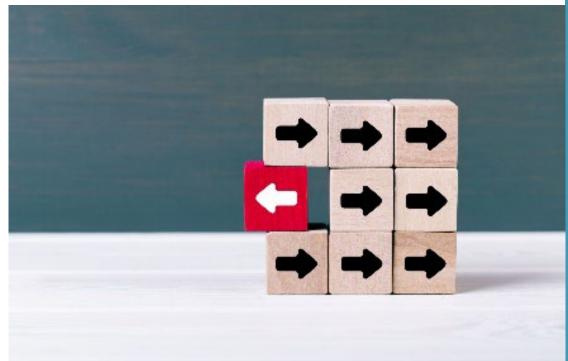


- ID'd a SB set aside contract that the SB 8(a) JV was well qualified for
- Developed Capture Strategy and Pre-Positioned for the opportunity
- Completed a Joint proposal with buy in from both firms and won the contract
- Each member contributed significantly to the start up and success of the contract
- The Mentor Protégé successfully completed the project and went on to win 5 other Federal contracts
- The JV board worked closely to resolve disputes and provide clarification as needed
- Neither the Mentor nor the Protégé could have won the contracts without the combined team!

FC

Case Study: Mentor-Protégé, What Could Have Gone Better?

- If the Mentor had a deeper understanding of the Protégés long-term plans for growth, we could have had a more focused Business Development effort to concentrate on specific service lines the protégé was growing
- The MP had solid relationships at the executive level between the two firms, but if we had found more ways for our project managers and technical experts to also foster relationships with one another, it would have led to smoother operations
- While the JV documents specified big picture details about the participation requirements of the Protégé and Mentor, more formal Teaming Agreements/Discussions at the Opportunity level would have helped each entity to clarify and manage expectations



Omaha Industry Day Mentor-Protégé Brief

- Know the Rules
 - SB/Set-aside
 - 51&40
- What makes a good MP relationship?
 - Communicate Goals, Controls & Develop Comm Plan
 - LB makes the effort to build/develop SB
 - Maintain Independence of Business Principles

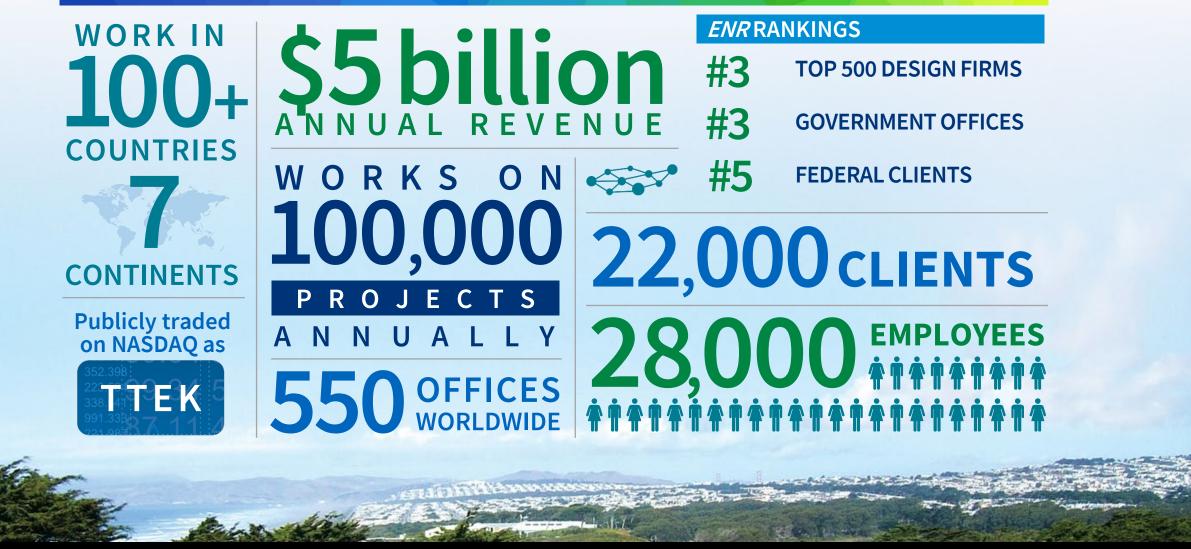
Mike Magahey, PE Sr. Vice President – POND



Omaha Industry Day Mentor-Protégé Brief

- Lessons Learned
 - Develop an operating structure
 - Decision making hierarchy
 - Write down SOPs and Follow
 - Track MP Goals progress and review regularly
 - Key Take Aways
 - Develop systems to help with transparency and education for Protégé
 - Understand Potential Protégé challenges
 - Staff build
 - Cash Flow, etc..
 - Scope decisions and Pricing on Task Orders
 - Integrate Quality Control and be vigilant

TETRA TECH SNAPSHOT







TETRA TECH

Large and Small Business Relationships: **Keys to Success**

- What's your business, experience, success, innovation, competitive edge?
- What are your capabilities and capacities?
- What are your objectives, weaknesses or needs?
- Any SB advantages? 8a designation? Timeline/growth concerns?
- Network, research, engage and build *trust*:
 - **Communication.** Set a frequency and be deliberate.
 - Clear expectations. Do not assume everything will go as planned.
 - Participate in the process and take risk with your partner(s).
 - Be responsible, responsive and deliver as a team consistently.

"Consistency is the true foundation of trust. Either keep your promises or do not make them." - <u>Roy T. Bennett</u>

CooverClark Overview

CooverClark is a nationwide, 37-year-old, Certified Small Business, woman-owned small business, AE design services firm located in Colorado

Key Disciplines	CooverClark provides project management, architecture, interior design (SID/CID), FF&E, sustainability/LEED, planning, programming and construction administration and associated studies
Focus	CooverClark has more than \$900M of completed federal / DoD projects nationwide including: USACE, Army & Air National Guard, Air Force, USAFA, NIST, GSA, NAVFAC
Projects	We have successfully completed 100+ DoD projects including new construction, add/alt, reuse and historic
Passion	Delivering best-in-class quality, sustainability and efficient architectural projects tailored to each client's

unique program goals within budget



What is your Focus?

- Build your disciplines, portfolio / business plan around your strengths and passion
 - Clients want to know what you do best
 - Nationwide vs. Regional or Project type focus
 - In-house vs. subconsultant services split
- Build relationships with potential teaming partners and clients that support your focus
 - Research what your potential clients need
 - Meet your potential clients, SAME, USACE, etc.
- Go for it! Small Business can prime GOV projects! Carefully read how proposals are scored for each pursuit





Value in Teaming

- Learn from Each Other/Creative Synergy: Combining different perspectives and innovative approaches often results in more dynamic, creative design solutions.
- Flexibility and Scalability: Working with firms of various sizes allows for flexibility in scaling resources based on project size and timeline, ensuring cost-efficiency and timely project completion

Key Considerations When Selecting Teaming Partners

- Set Proper Expectations/ start with Good Communication
- Be "True to Yourself"
- Cultural Fit and Collaboration Style: alignment in company culture, client-focused design philosophies
- Complementary Skill Sets: aligning gaps in experience and capabilities for a more well-rounded team
- **Proven Track Record**: Choose partners with a history of successful project delivery on-time/budget
- **Reputation and Market Presence**: Evaluate a firm's reputation in the industry and its market presence, as this can influence client confidence and project success
- Alignment of Goals: Ensure all firms have aligned business goals and project priorities, so the partnership remains cohesive throughout the project lifecycle



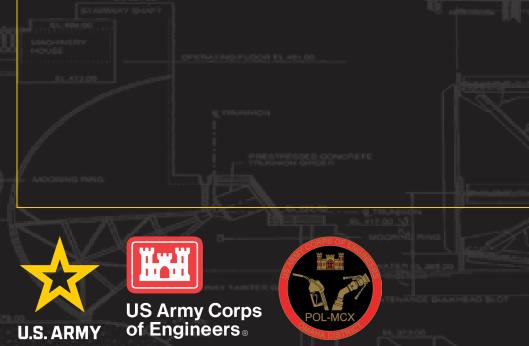


CENTERS OF EXPERTISE ERIC BAUSCH (FUELS) STEVEN CARTER (TRANSPORTATION) RICH MCCONNELL (RAPID RESPONSE) JACK GALLOWAY (PROTECTIVE DESIGN CENTER)

A COMPANY OF ALL
POL-MCX ORGANIZATION AND CAPABILITIES BRIEF

Eric Bausch Chief, POL-MCX Engineering Support Branch

30 Oct 2024







POL-MCX ORGANIZATIONAL OVERVIEW



• Mission:

Petroleum, Oil, and Lubricants (POL) Mandatory Center of Expertise (MCX) mission is to design and implement fuel storage and delivery systems that provide CLEAN, DRY fuel RELIABLY and SAFELY to support the MISSION/TROOPS. Provides specialized expertise in fueling system planning, engineering, and construction support to USACE activities, the Army, and other DOD and non-DOD federal agencies.

History:

- Executing fuels projects since 1985. Established as a Design Center (POL-DX) in 1999, Technical Center of Expertise (POL-TCX) in 2012, and Mandatory Center of Expertise (POL-MCX) in 2016
- Customers:
 - > Army, Air Force, Navy, Marine Corps, Defense Logistics Agency



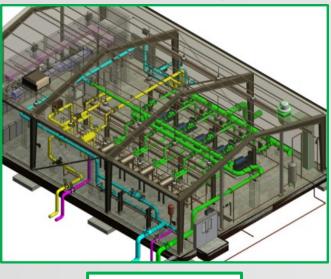




POL-MCX TECHNICAL SUPPORT



- In-House Design Capabilities
- Oversight of AE efforts (extension of IH resources)
- Mandatory Review of design by others for USACE projects
- Optional review of designs/project support for other Agencies
- Field support (RFI's/Submittals, Construction assessments, System acceptance testing)







Construction Support



Acceptance Testing

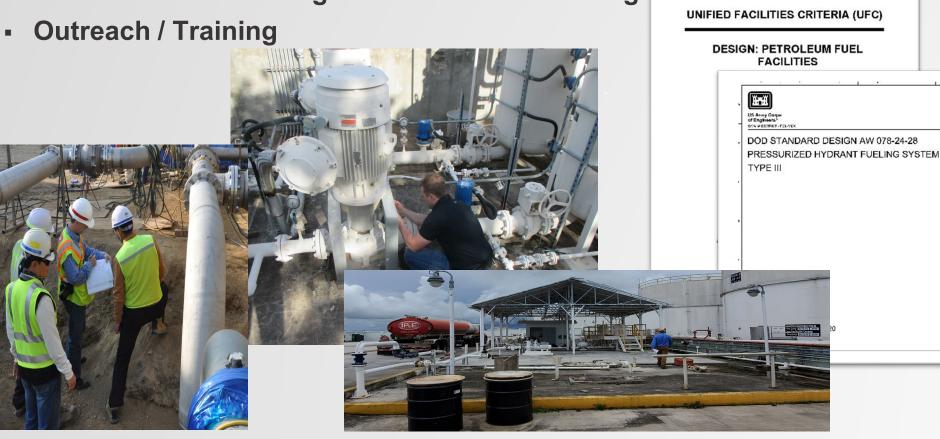


POL-MCX TECHNICAL SUPPORT, CONT'D





- Primarily customer funded (DLA) via the Fuels Discipline Working Group (FDWG)
- Army Proxy for FDWG
- Assessments / Investigations / Troubleshooting







POL-MCX EXECUTION



• MILCON:

- Executed by Geographic District
- Provides In-House and AE design services to other USACE Districts
- ER 1110-1-8167: Outlines roles and responsibilities of USACE Districts and their use of the POL-MCX

SRM (Sustainment, Restoration, Modernization)

- Centrally Managed Program (CMP) Recurring fuel tank/pipeline inspections
- Project Planning Studies (PPS) Recurring assessments of other infrastructure
- Emergent Unplanned projects/repairs needed between CMP and PPS cycles
- Leak Detection:
 - > Tank and fuel line tightness testing at required intervals
 - Integrated into SRM process for system repairs if necessary
- Omaha Execution (SRM and Leak Detection Programs)
 - ≻ FY17 \$93M
 - ➢ FY18 \$120M
 - FY19 \$138M
 - FY20 \$156M (Inc. \$26M MILCON at Ellsworth AFB)
 - FY21 \$153M





- FY22 \$176M (Inc. \$35M MILCON at Mitchell Field)
- > FY23 \$131M
- ► FY24 \$221M



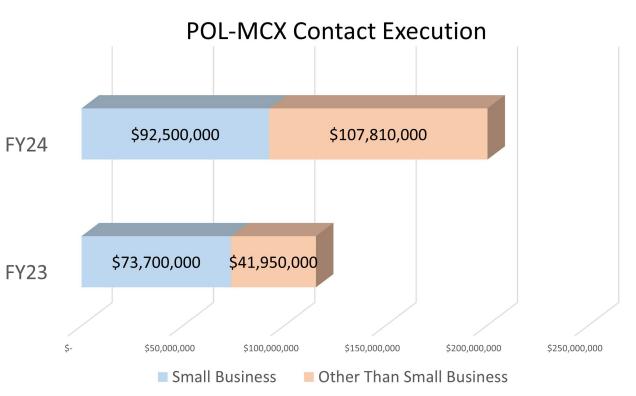
POL-MCX EXECUTION BY SMALL BUSINESS



- Small Business Support to POL-MCX Execution:

- > AE Services MATOC (\$98M Shared Capacity): 4 SB / 4 OTSB
- SB DB/DBB Construction MATOC (\$349M Shared Capacity): 6 SB
- UNR DB/DBB Construction MATOC (\$150M Shared Capacity): 2 SB / 3 OTSB
- Other (Stand-alone contracts, direct awards, ect)





TRANSPORTATION SYSTEMS-MANDATORY CENTER OF EXPERTISE

SMALL BUSINESS INDUSTRY DAY 30 October 2024

Steven D. Carter, PE Director, TS-MCX

Mark Jacobson, PE Chief, Technical Systems Section

Andy Fanciullo, PE Chief, Engineering Systems Section

Matt Perrett, PE Technical Lead / AE Contracts



· ·

SISPORTATION SYSTEMS

CORPS OF



TSC: CURRENT MISSION SET





AIRFIELDS

- Consulting USACE and DOD on all phases of airfield projects.
- Mandatory design reviews and workshops for construction.
- Complete airfield infrastructure design & construction support, NAVAIDs & asset management.



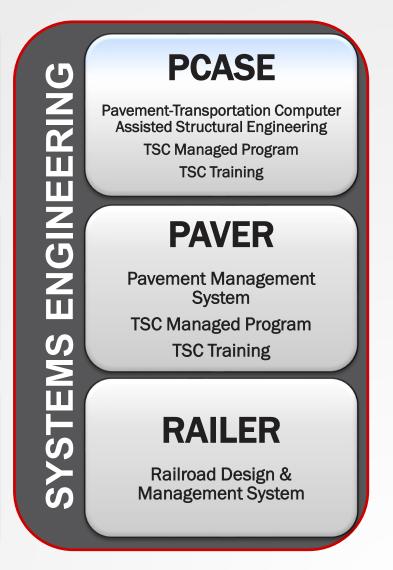
ROADWAYS

- Consulting USACE and DOD on all phases of roadway projects.
- Mandatory reviews of roadway projects designs (+\$5M).
- Complete roadway infrastructure design & construction support, roadside safety & traffic operations.



RAILROADS

- Consulting USACE and DOD on all phases of railroad projects
- Mandatory reviews of USACE railroad projects designs
- Enterprise-wide legal, regulatory, and real estate coordination with Class I railroads; complete railway design & construction support.





TSC: ACQUISITIONS

Acquisitions – Update

\$135M Airfield Design A-E MATOC (Unrestricted/Small Business Split Acquisition)

\$25M PAVER and PCASE Software Services (Small Business) IDC

\$135M Railroad Design A-E MATOC (Unrestricted/Small Business Split Acquisition)

Railroads and Roads Construction MATOC (Unrestricted/Small Business Split Acquisition)



TRANSPORTATION SYSTEMS CENTER

https://transportation.erdc.dren.mil/tsmcx/

RAPID RESPONSE
TECHINCAL CENTER OF EXPERTISEImage: Image:
University of Nebraska – Omaha Small Business Industry Day

Richard McConnell – Chief, RR-TCX Omaha District – Special Projects Branch

October 2024









RAPID RESPONSE TCX



MISSION: USACE ENTERPRISE TECHNICAL CENTER OF EXPERTISE (TCX) FOR WORLDWIDE TIME-SENSITIVE SUPPORT OF ENVIRONMENTAL (HTRW), DISASTER, AND INFRASTRUCTURE ACTIONS.

- Initiated in 1989 and Re-Chartered in 2021: Premier USACE Quick Response Organization
- Enterprise Asset Managed by Omaha District
 - Dynamic Expertise in Time Sensitive, Cost Reimbursement Contract Management
 - Dedicated personnel/resources and Virtual Teams using regional assets through AOR coordination
 - Customers include DoD and Non-DoD Federal Agencies



Fukashima Nuclear Disaster, Japan

PROGRAM EXECUTION: FY22: \$233M FY23 \$1.3B FY24 \$373M







CURRENT CONTRACTS / OPPORTUNITIES

62 62

CURRENT CONTRACTS:

RAPID DISASTER INFRASTRUCTURE (RDI) MATOCs – Primary NAICS 236220 (Commercial & Institutional Building Construction)

- RDI#1 \$845M SB
- RDI#2 \$8.9B UNR
- RDI#2 \$99M HUBZone
- RDI#2 \$254M Regional 8(a)

RAPID RESPONSE ENVIRONMENTAL SERVICES SATOCs – Primary NAICS 562910 (Remediation Services)

- RR#5 \$35M SDVOSB
- RR#6 \$100M UNR
- RR#6 \$35M 8(a)
- RR#6 \$95M SB

PLANNED ACQUISITIONS (Subject to Change):

RAPID DISASTER INFRASTRUCTURE (RDI) MATOCs – Primary NAICS 236220

- RDI#3 \$999M SB
- RDI#3 \$999M UNR
- RDI#3 \$502M SDVOSB

RAPID RESPONSE ENVIRONMENTAL SERVICES SATOCs – Primary NAICS 562910

- RR#6 \$35M SDVOSB (Award Pending)
- RR#7 \$49.9M Sole-Source 8(a)
- RR#7 \$99.9M UNR
- RR#7 \$99.9M Sole-Source 8(a)

NON-CONTAMINATED DEBRIS REMOVAL - Primary NAICS 562119

- \$99.9M UNR SATOC
- \$99.9M UNR SATOC

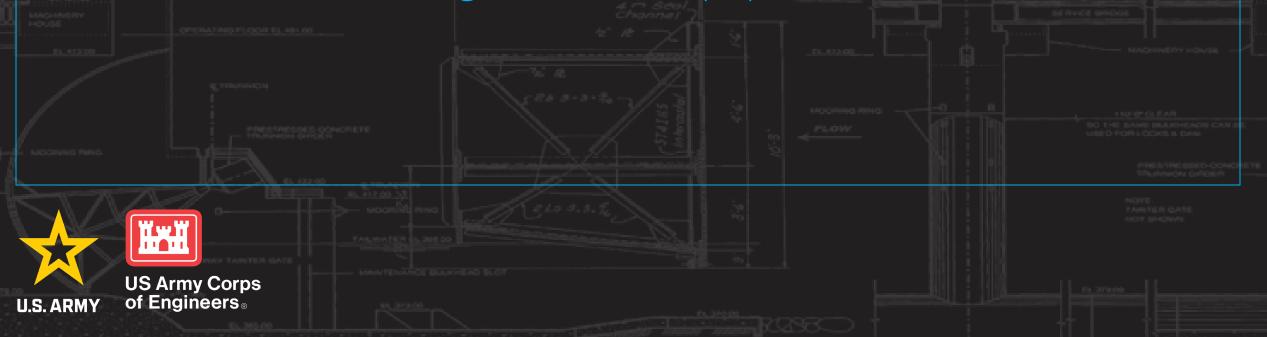


PRESENTATION CONTACT INFO:

RICH MCCONNELL - RICH.M.MCCONNELL@USACE.ARMY.MIL / (402) 995-2283 :: CHIEF, RR-TCX

ALTERNATE POC:

TIM GOUGER – TIMOTHY.P.GOUGER@USACE.ARMY.MIL / (402) 995-2191 :: SR. PROGRAM MGR, RR-TCX JOSH HASKINS - JOSHUA.M.HASKINS@USACE.ARMY.MIL / (402) 378-6986 :: ENV SVCS PROGRAM MGR

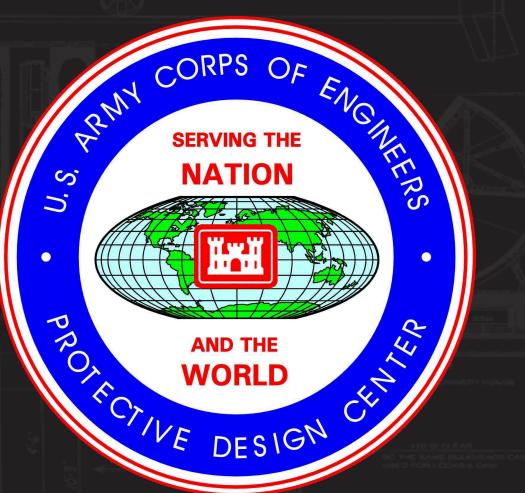


PROTECTIVE DESIGN CENTER-MANDATORY CENTER OF EXPERTISE

UNO SB Conference, OCT 2024

John R. Galloway, PE Director, Protective Design Center USACE PD-MCX

Phone: (719) 235-6291 John.R.Galloway@usace.army.mil 29 OCT 2024



US Army Corps of Engineers® PRESTRESSED-DONORET Mission Griden -----

NGEL: LANERGATE NOT BHONNE



PDC: CURRENT MISSION OVERVIEW



HARDENED STRUCTURES

- Consulting USACE, DOD and IIS on all phases of hardened structures
- Mandatory design reviews and inspection for construction
- Emphasis in protection of assets

SCIF/TEMPEST/HEMP

- Consulting USACE, DOD and IIS on all phases of Secure Facilities
- Technical Threats rapidly developing work area

ACP/ECF

- Consulting USACE, DOD, IIS on all phases of an ACP/ECF
- Mandatory design reviews of USACE projects; maintain DOD Anti-Ram Barrier List

UNCI ASSIFIED

• Mandatory commissioning of all Army barriers













EMP/HEMP





PDC: WORLDWIDE IMPACTS







PDC ENGAGEMENT: WORLDWIDE TERROR EVENTS









INVECTION DO THE DAME BRAINFRADE CAN BE

PRESTRESSED-CONORET TRUNNON GROEP -----

NOTE: TAINTER GATE NOT SHOWN

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PDC ENGAGEMENT: VULNERABILITY ASSESSMENTS





Worldwide Wide range of customers **Civil Works Sites** Military sites Permanent ► Expedient



Interagency & International Services











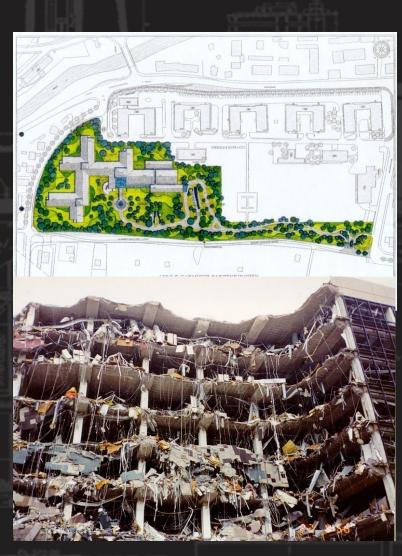
PDC ENGAGEMENT: TECHNICAL & DESIGN ASSISTANCE



Support to installations:

- Master planning
- Planning/Design charettes
- Physical Security/ Antiterrorism design review
- Barrier plans
- Damage assessments
- Access control points







110-01 CEAR SO THE BARE BRADHEADS CAN BE USED FOR LOCKS & DAM

> PRESTRESSED-CONCRET TRUNNON GROEPT ----

NOTE: TAINTER GATE NOT SHOWNE

Ex, 379-66



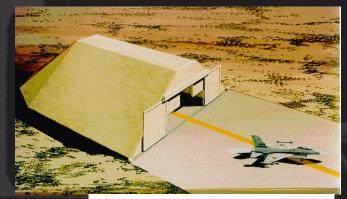
PDC ENGAGEMENT: TECHNICAL & DESIGN ASSISTANCE



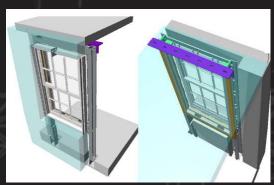
Design to resist weapons effects:

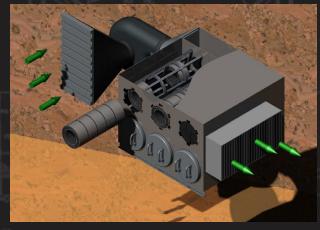
- Shock
- Fragmentation
- Penetration

Progressive collapse analyses Protection against chemical /biological/radiological agents









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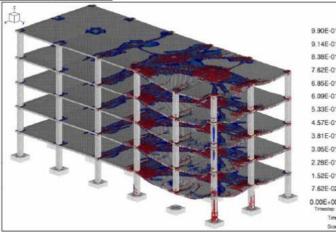


Figure 0-18: Microcracking – Low Level Case, Column H2 Removal

110-0FOLEAR 3 THE SAME BULKHEADS CAN BE BED FOR LOCKS & DAM

PRESTRESSED-CONCRETE TRUNNON GROEP

NOTE -TARTER GATE NOT BHOUNT



PDC ENGAGEMENT: TRAINING SCHEDULE



Course Title	Location	Туре	Start Date	End Date
Security Engineering	Omaha	Open	24-Feb-25	28-Feb-25
SCIF Planning, Design, and Construction	Omaha	Open	4-Mar-25	7-Mar-25
Security Engineering NETSAFA1	Pearl Harbor	MTT	31-Mar-25	3-Apr-25
Blast Resistant Design	Omaha	Open	14-Apr-25	18-Apr-25
Entry Control Facilities / AccessControl Points	Omaha*	Open	15-Apr-25	17-Apr-25
Security Engineering	Omaha	Open	12-May-25	16-May-25
Security Engineering HQDA1	Huntsville	MTT	2-Jun-25	6-Jun-25
SCIF Planning, Design, and Construction	Omaha*	Open	22-Jul-25	25-Jul-25
Security Engineering NETSAFA2	Pearl Harbor	MTT	28-Jul-25	31-Jul-25
Security Engineering HQDA2	Huntsville	MTT	11-Aug-25	15-Aug-25
SCIF Planning, Design, and Construction	Omaha	Open	12-Aug-25	15-Aug-25

O THE BANE BRARHEADS CAN BE JSED FOR LOOKS & DAM

MOORING RING

Contact Email: <u>PDC.Training@usace.army.mil</u>to register for class

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PROTECTIVE DESIGN CENTER





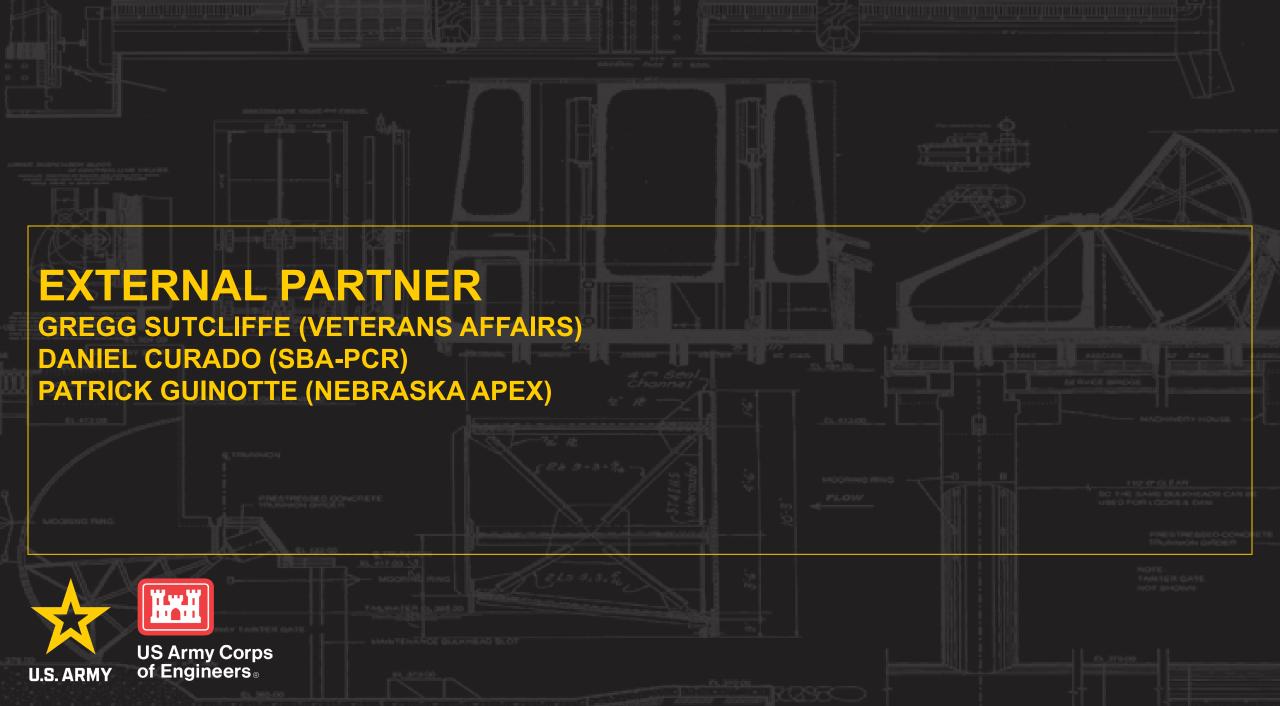
ACP - Fort Eisenhower Gate 6 \$20M ACP, PDC was engaged in this project from the inception in 2016 to the Commissioning of AVBs in 2022

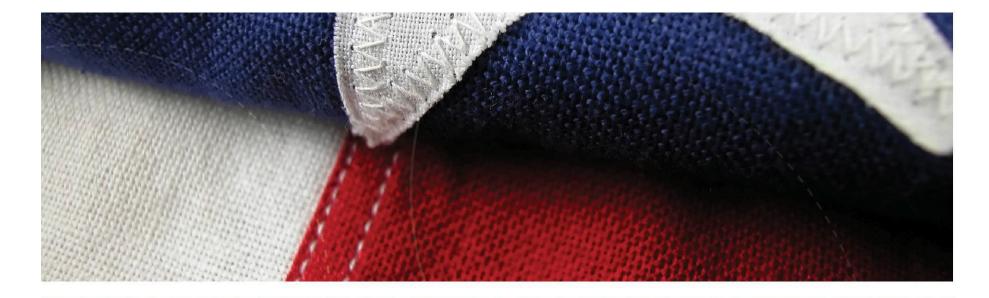
https://www.nwo.usace.army.mil/pdc/home/

<u>LECOLEAR</u> AME BRAIN-EADS CAN BE RILOCKS & DAM

PRESTRESSED-CONCRETE TRUNNON GROEP

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Doing Business with NCO 23 CONSTRUCTION / A-E CONTRACTS

Gregg R. Sutcliffe Supervisory Contract Specialist NCO 23 Construction Team 2 - Omaha





Veterans Health Administration



- NCO 23 Contracting Offices
- Public Law 109-461 Veterans Benefits, Healthcare and Information Act of 2006
- Steps for Registering to do Business with VA
- How We Purchase
- Forecasted Workload for FY2025
- NCO 23 Small Business Liaison Contact Info

NCO 23 Contracting Offices

- Provide contracting support for Veterans Integrated Services Network (VISN) 23
- Serve 370K+ veterans in IA/MN/NE/ND/SD & portions of IL/KS/MO/WI/WY
- 8 healthcare systems and 67 Community-Based Outpatient Clinics (CBOCs)
- NCO 23 Product Line Teams / Locations
 - Service/Supply Team One <u>Curt.LaRose@va.gov</u>
 - Iowa City, Omaha, Grand Island and VISN 23 Prosthetics
 - Service/Supply Team Two <u>Curt.LaRose@va.gov</u>
 - St. Cloud, Fargo and VISN 23 Lab Contracts
 - Service/Supply Team Three <u>Michael.Casper@va.gov</u>
 - Des Moines, Sioux Falls and VISN 23 Bio-Med
 - Service/Supply Team Four <u>Michael.Casper@va.gov</u>
 - Minneapolis, Fort Meade, Hot Springs
 - Health Care Team One <u>John.Becker3@va.gov</u>
 - Medical, Nursing Homes and Research for St. Cloud, Minneapolis, Sioux Falls, Fargo and Des Moines
 - Health Care Team Two <u>John.Becker3@va.gov</u>
 - Medical, Nursing Homes and Research for Iowa City, Omaha, Grand Island, Fort Meade and Hot Springs
 - Leasing/Specialized <u>Jameson.Schwartz@va.gov</u>
 - CBOCs, Warehouses, Sharing/Selling Agreements, etc., for all VISN 23 locations

NCO 23 Contracting Offices

- Construction Team One in St. Paul <u>Jen.Johnson@va.gov</u>
 - Minneapolis VA Healthcare System
 - Fargo VA Healthcare System
 - Iowa City VA Healthcare System
 - St. Cloud VA Healthcare System
- Construction Team Two in Omaha <u>Gregg.Sutcliffe@va.gov</u>
 - VA NWI Healthcare System (Omaha & Grand Island)
 - Sioux Falls VA Healthcare System
 - VA Black Hills Healthcare System (Fort Meade & Hot Springs)
 - VA Central Iowa Healthcare System (Des Moines)

Public Law 109-461

- The Veterans First Contracting Program or Public Law 109-461 within the Department of Veterans Affairs was created specifically for Veteran -Owned Small Businesses and was expanded to include Service-Disabled Veteran-Owned Small Businesses for VA Procurements
 - Ensures legitimately owned and controlled veterans can compete for VA contracts
 - Sets priorities for contracting preferences within the VA by placing SDVOSBs first and VOSBs second in satisfying VA's procurement requirements
 - Vendors must appear in VetCert Registry at SAM.gov to be eligible for award

Steps for Registering to Do Business with VA

- 1. Register with the System for Award Management (SAM.gov), the official U.S. Government system for federal procurement opportunities.
- 2. Obtain a SAM Unique Entity Id number, a 12-character alphanumeric ID assigned to an entity by SAM.gov.
- 3. SDVOSBs and VOSBs must complete additional steps to become verified through Veteran Small Business Certification (VetCert) process to be confirmed in the SAM.gov database as an eligible concern for set-asides .
- 4. Work with your local Nebraska APEX Accelerator office to receive bid matches closely tailored to your small business capabilities.
- 5. Develop an easy to navigate company website that includes your goods or services, pricing, and point of contact information.
- 6. Visit the VA Forecast of Contracting Opportunities & current Contract Opportunities (SAM.gov) websites to search for opportunities & bid on contracts.

How We Purchase

- Smaller / Specialty Construction Projects not well-suited for existing MATOCs or any project over \$10M
 - Based on Market Research / Posted to SAM.gov if over \$15K
 - Service-Disabled Veteran Owned Small Business (SDVOSB)
 - Veteran Owned Small Business (VOSB)
 - 8(a) Business Development & Small Disadvantaged Business (SDB)
 - Historically Underutilized Business Zone (HUBZone)
 - Woman Owned Small Business (WOSB)
 - Small Business (SB)
- Emergency Procurements (Urgent/Compelling Need)
 - Sole Sourced, usually to local firms w/ability to respond quickly

Construction Team Two Forecasted FY25 Workload

Description	Range
Funded Construction Projects	
Sioux Falls – Replace Boiler Plant	\$20-50M
 Hot Springs – Upgrade Nutrition & Food Service 	\$2-5M
Omaha - Upgrade SSTV/CCTV	\$2-5M
Des Moines – Construct Steam Tunnel	\$10-20M
Unfunded Construction Projects	
Sioux Falls – Improve Exterior Finishes	\$10-20M
 Sioux Falls – CLC HVAC Upgrades 	\$5-10M
Hot Springs – Reno Domicilary for Semi-Private Rooms	\$10-20M
Grand Island – Install Campus Generators	\$10-20M

Construction Team Two Forecasted FY25 Workload

Description

Funded Design Projects

- Hot Springs/Pine Ridge Reno TR Houses
- Grand Island Air Handler Replacement
- Omaha Upgrade Surgery Air Handlers
- Omaha Correct HVAC Deficiencies

Unfunded Design Projects

- Hot Springs Domicillary Porch Repair
- Hot Springs Repair Exterior Building Deficiencies
- Omaha Improve Campus Electrical Distribution Systme

NCO 23 SMALL BUSINESS LIAISON



Sara M. Hanson Sara.Hanson@va.gov 320-654-7607

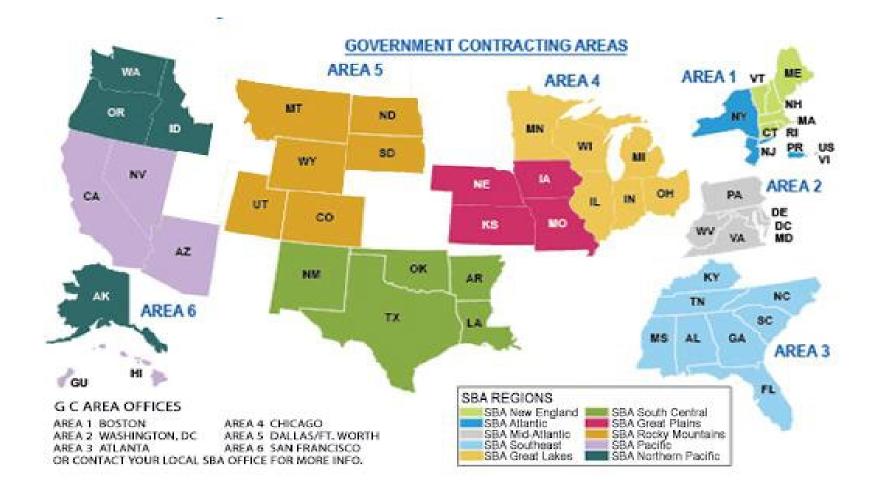


Procurement Center Representative (PCR): An Advocate, A Resource

Daniel Curado

Area IV, Office of Government Contracting "Your Catalyst for Small Business Success in the Midwest" Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, Ohio, Wisconsin

SBA Government Contracting Areas



Area 1 | Area 2 | Area 3 | Area 4 | Area 5 | Area 6 Area Directors

76

Procurement Center Representatives

What do the PCRs do?

- ✓ Help ensure a fair portion of purchases go to Small Businesses of all types.
- ✓ Review proposed acquisitions, including consolidated & bundled procurements.
- ✓ Recommend requirements to be set aside for HUBZone, WOSBs, SDVOSB, 8(a) & SB firms.
- ✓ Advise agencies & SBs on SBA programs.
- ✓ Review Subcontracting Plans.
- ✓ Provide Training to Agencies and Small Businesses.
- ✓ Perform Surveillance Reviews.
- ✓ Provide Counsel to SBs.
- ✓ Mediate SB issues.
- ✓ Involved with Certificate of Competency and Individual Non-Manufacturer Rule Waivers.

Nebraska SBA PCR Procuring Agencies

- U.S. Army Corps of Engineers, Omaha District Small Business Deputy <u>matthew.d.hibbert@usace.army.mil</u>
- Offutt AFB 55th Contracting Squadron
 Small Business Specialist <u>larry.mercier.2@us.af.mil</u>
- Offutt AFB AFICA 774 Enterprise Sourcing Squadron
 Small Business Professional <u>marciana.bain@us.af.mil</u> (WPAFB location)
- Nebraska National Guard Bureau
 USPFO jeremy.m.rupprecht.civ@army.mil
- U.S. Department of Interior, Indian Affairs (HQ)
 Headquarters Small Business Specialist <u>Nikolai.Matoka@bia.gov</u>
- U.S. Fish & Wildlife Service (HQ)

Procurement Analyst, Acquisition Policy & Training josh gordon@fws.gov



Daniel Curado Procurement Center Representative Office of Government Contracting, Area IV U.S. Small Business Administration Office (402) 221-7232

Daniel.Curado-fuentes@sba.gov

An Advocate, A Resource

When I say APEX, you think Government Contracting

The Nebraska PTAC is now the Nebraska APEX Accelerator







Nebraska Business Development Center



Nebraska APEX Accelerator





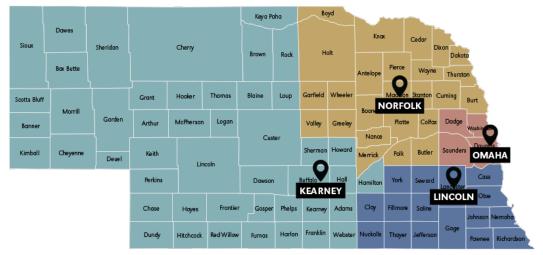
The Nebraska APEX Accelerator helps companies take advantage of the billions of dollars the government has available through contracting opportunities. Consultants provide step-by-step guidance and support through the process.







Scan to learn more, get connected, and see our upcoming training events!





Carlos Garzón Statewide cgarzon@unomaha.edu



Patrick Guinotte Omaha pguinotte@unomaha.edu



Harold Sargus Omaha hsargus@unomaha.ed u



Quentin Farley Lincoln qfarley@unomaha.edu



Meghann Buresh Norfolk mburesh@unomaha.edu



Chuck Beck Kearney cwbeck@unomaha.edu

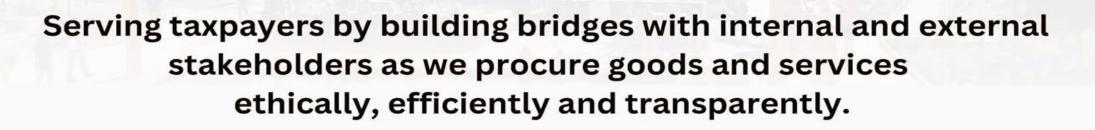
FROM PRIVATE TO GOVERNMENT CONTRACTING

TAMARA HIBBERT (CITY OF OMAHA / DOUGLAS COUNTY PURCHASING KAROL GONZALEZ (CITY OF OMAHA HUMAN RIGHTS & RELATIONS

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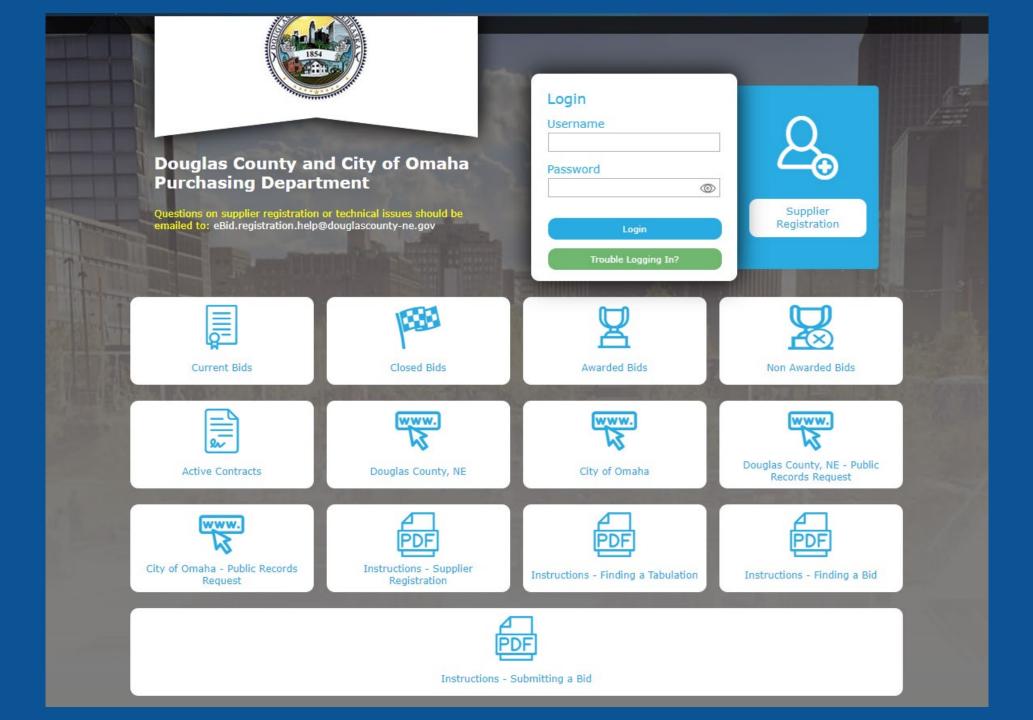
Douglas County Purchasing

Tamara Hibbert, Buyer II tamara.hibbert@douglascounty-ne.go (402) 444-5407



1854

https://douglascountypurchasing.ionwave.net



411 - BASIC INFORMATION

 IONWAVE (Online Bidding System) - Bids & Quotes with Douglas County and the City of Omaha - ONE Purchasing Department
 GET Registered! (douglascountypurchasing.ionwave.net)

□ Bid Schedules/Timelines

- All formal bids are advertised and close on Wednesdays only (Quotes any other day)
- Bids are typically open for only 2 weeks (occasionally 3 or 4 weeks)
- □ Types of Bids
 - Goods, Services for One-Time Projects, and Services with Contract Extension Opportunities

THRESHOLDS

□ CITY of OMAHA

- □ Any purchase under \$5k: No formal restrictions
- \$5k \$19,999.99: 3 Competitive Quotes or Sole Sources
- Over \$20k: Formal Bids or Sole Sources

DOUGLAS COUNTY

- □ Any purchase under \$10k: No formal restrictions
- \$10k \$49,999.99: 3 Competitive Quotes or Sole Sources
- □ Over \$50k: Formal Bids or Sole Sources

DATA (2023 End of Year Summary)

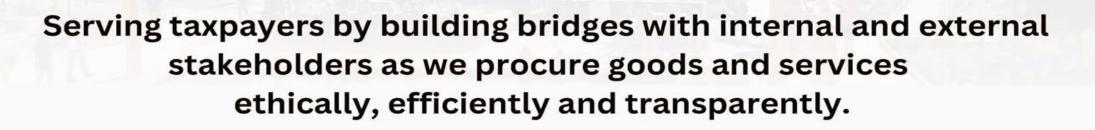
Total # of Formal Bids City: 88
 Total # of Formal Bids County: 22

□ Average # of Bidders per Bid: 2

 Small Business Reserve - Some projects have a 100% Reserve - but no Small Business bidders
 Get registered with our Human Rights & Relations Office
 Karol Gonzalez Rivera to provide more information

Douglas County Purchasing

Tamara Hibbert, Buyer II tamara.hibbert@douglascounty-ne.go (402) 444-5407



1854

https://douglascountypurchasing.ionwave.net

TIER I AND TIER II SMALL AND EMERGING SMALL BUSINESS



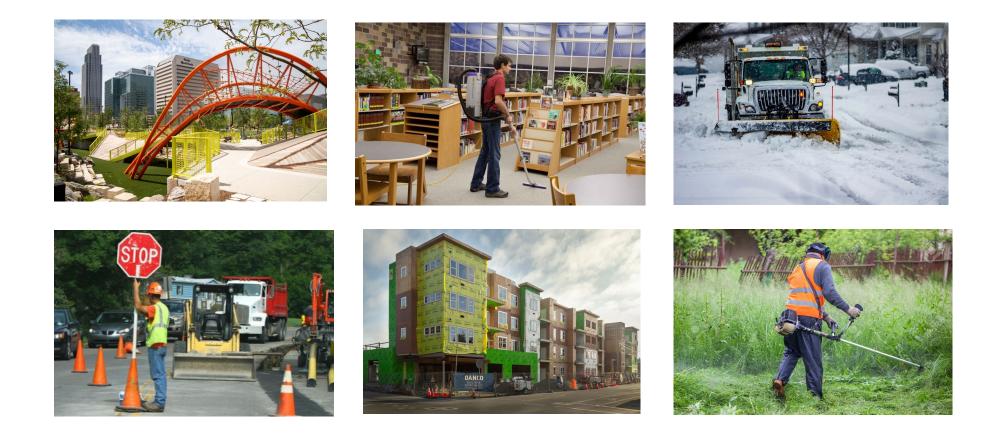


Jean Stothert, Mayor City of Omaha

TIER I AND TIER II SMALL AND EMERGING SMALL BUSINESS

- Program Started January 1, 2010.
- The purpose of the program is to stimulate the growth of small and emerging businesses in Omaha with special attention to stimulating economic growth in areas having high levels of poverty.
- To promote and encourage the creation of business opportunities for emerging and small businesses of the city, to compete for city contracts; and to promote equality of access to city contracts.
- It is a race and gender neutral program.

ACCESS TO CITY CONTRACTS



SEB RESERVES

The City of Omaha Small and Emerging Business (SEB) program provides an opportunity for new or developing businesses to jumpstart their earnings with City contracts. Certain City contracts are fully or partially designated for SEBs, giving those businesses an opportunity to grow.

IONWAVE	🔂 Home 🗏 Bids 📄 Contracts 🔒 Suppliers 🛃 Reports			
	Addendum 1 (Kountze Park Upgrades) Issued			
Туре	Issue Date Description			
V				
Responses Event	Details Messages Questions Invitations 622 Plan Holders 630 Activitie	es 1 Attachments	D Attributes 27 Line Items 1 Response Attachments 5	
Related Messages 12				
Bid Information		Bid Contact Informa	ation	
Bid Type	City - Request for Bid (Parks)	Contact Name	Tamara Hibbert	
Issue Date & Time	8/14/2024 12:00:03 AM (CT)	Address	Buyer II	
Close Date & Time	8/28/2024 11:00:00 AM (CT)	Department	Douglas County Purchasing	
Bid Status	Issued	Contact Email	tamara.hibbert@douglascounty-ne.gov	
Question Cut Off Date	8/22/2024 02:00:00 PM (CT)			
Bid Notes	Bid Notes Kountze Park Upgrades: City of Omaha is requesting bids from qualified companies, herein called Bidder, Contractor, Vendor, Supplier, or other pronouns used in their place, for all work and/or goods set forth in the specifications.			
	This bid has an SEB reserve. More information can be found in the Attachments tab in the specifications/project manual. Non-registered SEB bidders are invited to submit bids, but non-SEB authorized bidders. In the event that the City fails to receive bids from SEB authorized bidders. In the event that the City receives a bid from an SEB authorized bidder all non-SEB authorized bids shall be automatcally rejected for failing to meet the SEB reserve requirements set forth in the bid specifications, and the SEB authorized bids received will be evaluated for possible contract award.			
	Requirement for Bid Bond: The surety company issuing the bid bond should be licensed by the State of Nebraska and listed on the current edition of Circular 570 of the United States Department of the Treasury. Acceptable substitutes for a bid bond: a certified check, an efficie linear band, a cashing a bond way and a statement band or a band cashing bond way and way and a statement of the state of the state of the statement of the statement of the treasury.	_		

the laws of the state, payable to City of Omaba, or lawful money of the United States, or a

TIER I VS. TIER II SMALL OR EMERGING SMALL BUSINESS

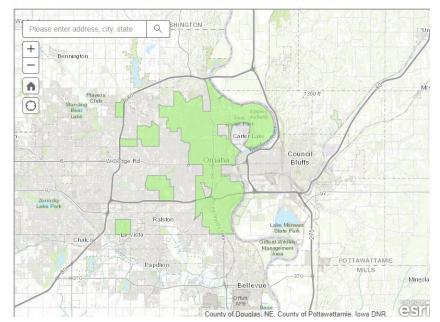
- Must have a physical working office location within the Omaha Council Bluffs Metro politan Statistical Area (MSA). The MSA shall include Cass, Douglas, Sarpy, Saunders, and Washington counties -Nebraska, and Harrison, Mills, and Pottawattamie counties -Iowa.
- **TIER I:** Primary headquarters office or physical working office location is located within the Tier I census tract area

AND

Can show that 20% or more of its employees reside in the Tier I census tract area.

• **TIER II:** Is any small or emerging small business that is outside the Tier I area.

Enter an address to determine Tier I eligibility



https://humanrights.cityofomaha.org/seb-applications

EMERGING SMALL BUSINESS (ESB) VS. SMALL BUSINESS (SB)

- Net worth of individual owners may not exceed the sum of \$1.32 million after **excluding** the individual's equity in the business seeking certification and **excluding** the individual's equity in his or her primary residence.
- Individual owners may not hold more than 20% ownership in any other single business, unless the other business(es) is(are) certified by the City of Omaha as a small or emerging small business.

ESB

A business entity whose average annual gross receipts for the past three years does not exceed **10%** of the numerical size standard applicable to the North American Industry Classification System (NAICS) Code.

SB

A business entity whose average annual gross receipts for the past three years does not exceed **25**% of the numerical size standard applicable to the North American Industry Classification System (NAICS) Code.

ADVANTAGES OF TIER I AND TIER II SMALL AND EMERGING SMALL BUSINESS AUTHORIZATION

- The Mayor has set an overall goal of 14% of contracted dollars for the program.
- Provides greater exposure for work opportunities on City of Omaha projects.
- SEB Directory

AUTHORIZATION PROCESS

- Fill out application
- Submit items required along with the application
- Send application and supporting documents to:

Human Rights and Relations Department **OR** karol.gonzalezrivera@cityofomaha.org

Attn: Karol Gonzalez Rivera

1819 Farnam Street, Ste. 502

Omaha, NE 68183

• Application will be reviewed to determine qualifications for the program.

AUTHORIZATION

• How long does it take to receive your certification?

• How long is it valid?

IMPACT

The City of Omaha awarded \$17,594,301.38 in City

contracts to Small and Emerging Businesses in the

first half of 2024.



OTHER CITY RESOURCES

- Purchasing Department
 - Bidding System IonWave
 - douglascountypurchasing.ionwave.net
- Planning, Housing and Community Development Department
 - Home Owner Rehabilitation Program/Low Income Homes
 - Ed Dantzler (402) 444-5150 ext. 2009
 - Ed.Dantzler@cityofomaha.org
 - Lead-based Paint Hazard Control Program and Exterior Lead-based Paint Stabilization Program
 - Steve Zivny (402) 444-5150 ext. 2001
 - Steven.zivny@cityofomaha.org
 - Section 3
 - Zach Roza (402) 444-5150 ext. 2011
 - zach.roza@cityofomaha.org

CONTACT US

- Information can be found on our website https://humanrights.cityofomaha.org under Economic Development → Small and Emerging Small Business (SEB)
- Human Rights and Relations Department City of Omaha 1819 Farnam St, Suite 502 Omaha, NE 68183
- Karol Gonzalez Rivera
 SEB Program Administrator
 karol.gonzalezrivera@cityofomaha.org
 402-444-5066

SCAN FOR SEB

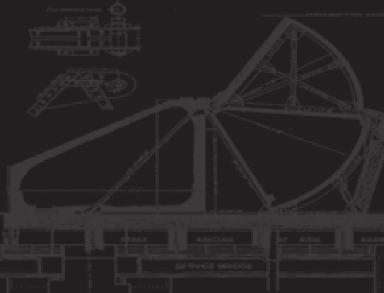


SCAN FOR SEB APPLICATION



Before you go checklist

Meet with the APEX
Talk with our subject matter experts
Introduce yourself to our partner
Email Maura a capability brief
Discuss opportunities with Large Business



50 THE SAME BULKHEADS CAN BE USED FOR LOCKES DAM

> PRESTRESSES-CONCRETE TRUNKIN GROEP

NOTE: NAVIER GATE NOT SHONN

ΨwΫ

U.S. ARMY

US Army Corps of Engineers®

Ex. 520.00

Th. 379-00